



RITCHIE PHILLIPS  
CHARTERED ACCOUNTANTS

Specialist Private  
Client Tax and  
Accountancy Advice







# Ritchie Phillips is refreshingly different

## **It's all about you**

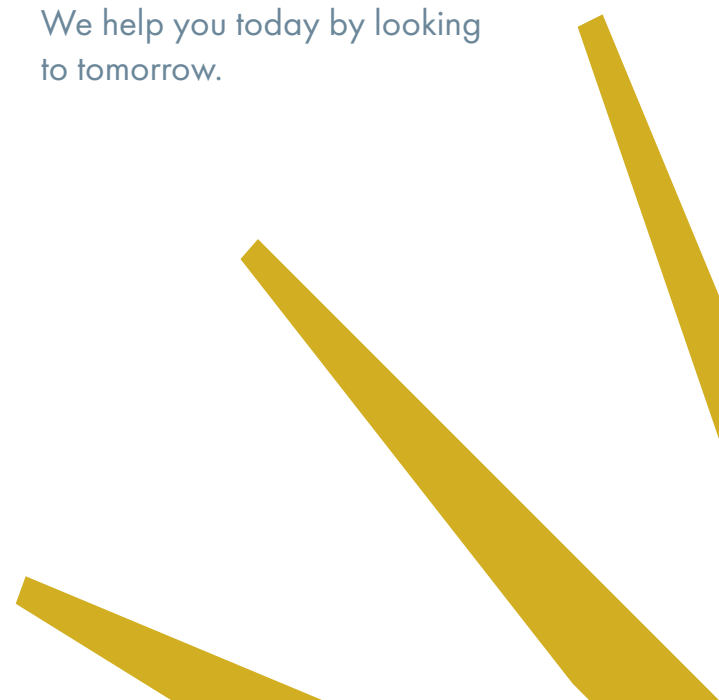
We ask you lots of questions. We ask about you and your family, your hopes and aspirations – because unless we understand where you are heading, we cannot help you get there.

## **Strength in depth**

We bring together all aspects of your financial and taxation affairs no matter how complex or diverse to help you navigate the issues that wealth can bring.

## **Future focussed**

Decisions should be based on your needs over a period of years, or in the case of a family, over a number of generations. We help you today by looking to tomorrow.



# Private Clients and Private Wealth



“Ritchie Phillips delivers a highly personalised service and an attention to detail which many industry competitors don't seem able to replicate.

”

**Managing Director**  
Large UK Wealth Manager

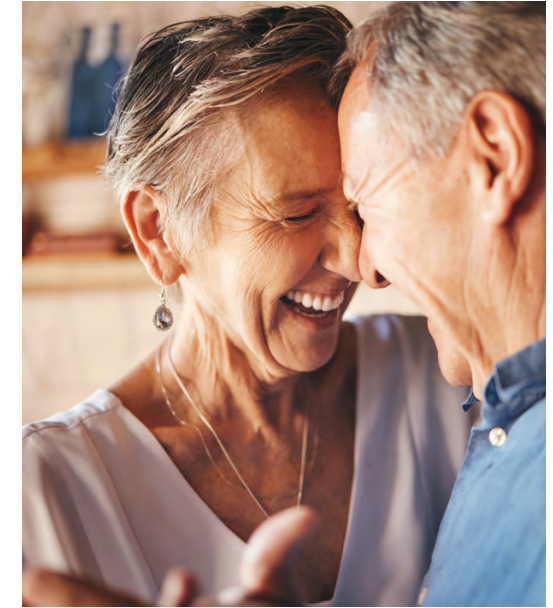


By specialising in work for private clients, we provide you with in-depth expertise and experience to help you maximise the benefits of private wealth. In turn, this allows you to enjoy the freedoms that prosperity brings.



As an individual, a family or trustees, you face an ever changing and challenging world as the demands being placed on your private wealth only increase.

Our expertise lies in navigating the complexities of taxation that come with having increased wealth.



By getting to know you, your family, your interests and your aims and objectives, we can help you articulate a strategy individual to you, your situation and your needs.

Our clients are resident in both the UK and overseas and we act for individuals who are internationally mobile.

As an entrepreneur, you are unique and no one else will have the same aspirations or concerns as you will have for your business.

By understanding your bigger picture, our focus is very much on the future.



To help you meet these objectives, Ritchie Phillips are able to assist with:

- Tax planning for both the business and you the entrepreneur
- Business valuations for investment and fiscal purposes
- Raising capital from investors and finance providers



- Employee benefits and tax planning for your senior management team
- Accounts and tax compliance

We will advise you throughout the whole time you own your business from formation or acquisition through to sale or succession.

# Entrepreneurs and Growing Businesses

“ We have worked with Ritchie Phillips for a number of years and have no hesitation in recommending them to our clients. They have a great understanding of business and combine common sense with a first rate mind to deliver creative solutions to complex problems.

”

**Senior Partner**

Leading South East  
Commercial Solicitors



# Non-Doms, Resident Foreigners and Overseas Wealth



“ We have worked closely with Stuart Ritchie of Ritchie Phillips LLP for more than a decade on certain UK resident non-domiciled clients. We have, and continue to enjoy the relationship. We have found him to be practical and his work professional, prompt and efficient. ”

**Director**

The Leading Multi Family Office  
in Europe



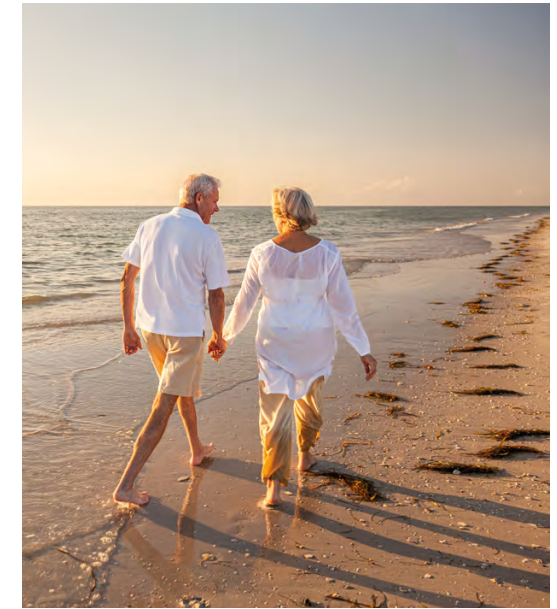
The UK has historically been a tax friendly jurisdiction for internationally mobile individuals.

We have considerable experience in helping individuals determine their residence and domicile status for UK tax purposes. Our experience extends to complex offshore structures in place for the protection of wealth and the associated cross border issues that arise.

Our advice is tailored to each client's individual circumstances addressing not only taxation but also personal, family and commercial issues.



We have extensive knowledge of the UK tax system as it relates to internationally mobile individuals. Non-doms can benefit from the special, but challenging rules, known as the Remittance Basis where unremitted income and capital gains are not subject to UK tax. The concept of the non-dom is however currently under threat in favour of a residence-based system and we are advising clients on these changes.



Even if you are not domiciled in the UK, the scope of UK Inheritance Tax may have an impact on your circumstances. Our experience can help you reduce your exposure to UK Inheritance Tax and assist you with both the protection of your wealth and succession issues with your family.

If you are subject to a tax investigation by HMRC, you will understand that can place a significant strain on you and your relationships.

Understanding the approach and the objectives of HMRC is key to settling a tax investigation into your financial affairs.



Great care must be taken to ensure the scope of the enquiry is both clear and contained. Of equal importance is ensuring HMRC only act within their legal powers.



You will receive a confidential non-judgemental approach from us which aims to minimise your liability to tax, interest and penalties and ensures the tax investigation is concluded in a timely and efficient manner.

# Tax Disputes and Investigations



“ Stuart listened very carefully to the client’s explanation of his financial affairs so much so that he could reconstruct the client’s financial life including the accounting records of one of his investment companies for the previous twenty years. This helped to answer on behalf of the client all questions of the HMRC investigators. The client has now come in from the “cold” and all his financial and taxation affairs have been regularised, in no small part due to Stuart and his team. Their skills combine well with other professionals in giving clients a very effective representation.”

”

**Head of Tax Investigations**  
International Law Firm



# Meet The Team



Our experience shows that you like your affairs to be looked after by the individuals you first meet and who you like and trust. That's why our team like to get to know you well. In turn, they carry out much of the work in person and face to face, so you receive a truly personal service.

We communicate clearly and openly. We believe in promptness, integrity and professionalism. Our style is to work with you as a team and – when required – seamlessly alongside your other professional advisors.



**Stuart Ritchie**  
Principal



**Karen Blyth**  
Tax Manager



**Gulia Crighton**  
Accounts Manager



**Sarah Humphrey**  
Team Secretary



**Daniel Joyce**  
Accountant



**Lynn Kingdon**  
Senior Manager



**Alice McMillan**  
Accounts Executive



**Richard Millar-Neale**  
Tax Director



**Jo Synnott**  
Executive Assistant



**Adriana Zama**  
Accounts Manager











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